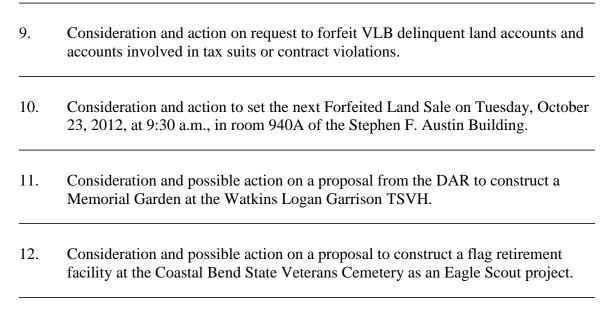
Texas General Land Office Stephen F. Austin Building 1700 N. Congress Avenue Austin, Texas 78701 10:00 A.M. Room 170

AGENDA VETERANS LAND BOARD MEETING THURSDAY, APRIL 26, 2012

1.	Approval of the minutes from the January 26, 2012 Veterans Land Board Meeting.
2.	Consideration and possible action on resolution by the Veterans' Land Board of the State of Texas authorizing the issuance and sale of State of Texas Veterans Bonds, Series 2012A Bonds in an aggregate principal amount not to exceed \$75,000,000, and providing for other matters relating to the subject.
3.	Consideration and possible action on matters related to the State of Texas Veterans' Land Board Veterans Homes Revenue Refunding Bonds, Series 2002, and other matters in connection therewith.
4.	Consideration and possible action on increasing the maximum allowable loan amounts in the Veterans' Housing Assistance Program and the Veterans' Land Program, and other matters in connection therewith.
5.	Consideration and possible action on loan rates in the Veterans' Housing Assistance Program, and other matters in connection therewith.
6.	Quarterly Investment Report for the period ended December 31, 2011.
7.	Consideration and action to set aside bids received from the Forfeited Land Sale held April 24, 2012, on any tract where the account holder is making an appeal for reinstatement and pay in full.
8.	Consideration and action to accept and award all qualified high bids received from the Forfeited Land Sale held April 24, 2012.



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